



GOBIERNO
DE ESPAÑA

MINISTERIO
DE INDUSTRIA, COMERCIO
Y TURISMO

ICEX España
Exportación
e Inversiones

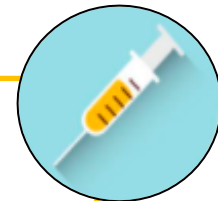
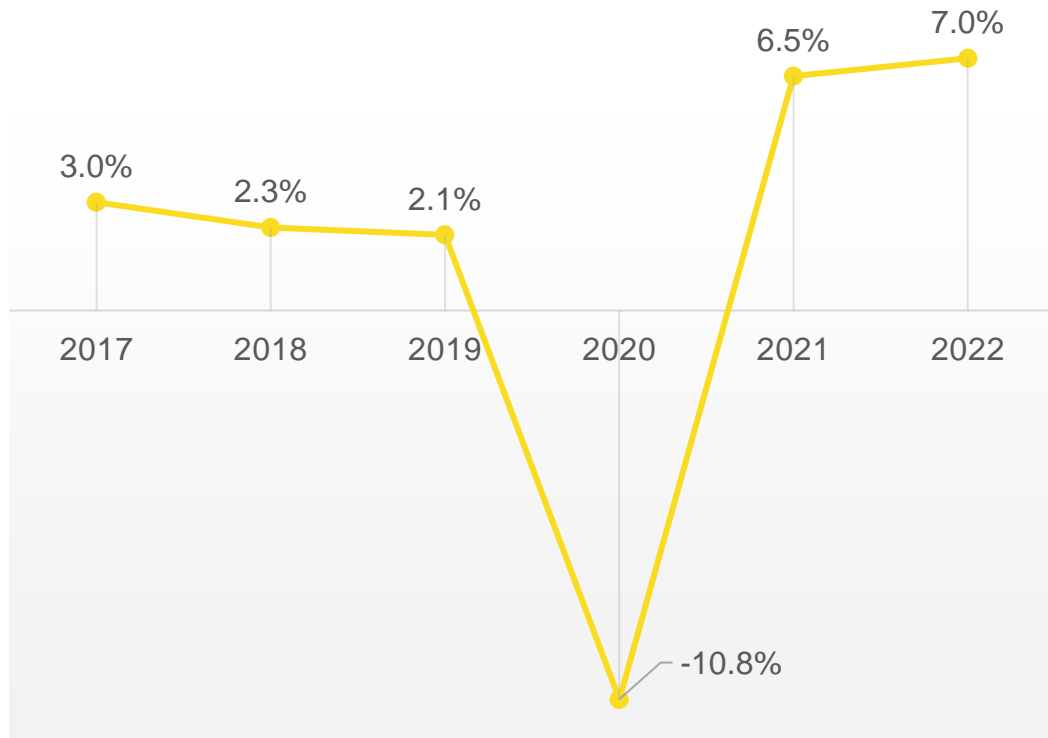
Nissei Club seminar

日西経済友好会定例会

Economic and Commercial Office
of the Embassy of Spain in Tokyo

10th December, 2021

Real GDP growth evolution and perspectives



POPULATION VACCINATED

80,6 %

CASES PER 100.000 PEOPLE DURING
THE LAST 14 DAYS (11/23/21)

92

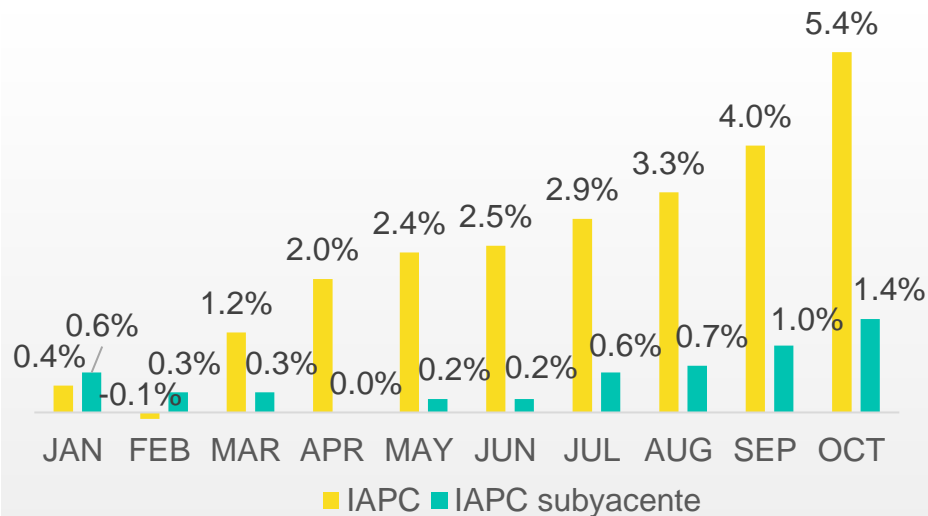
GDP INTERANUAL GROWTH OF Q2
2021

17,5%

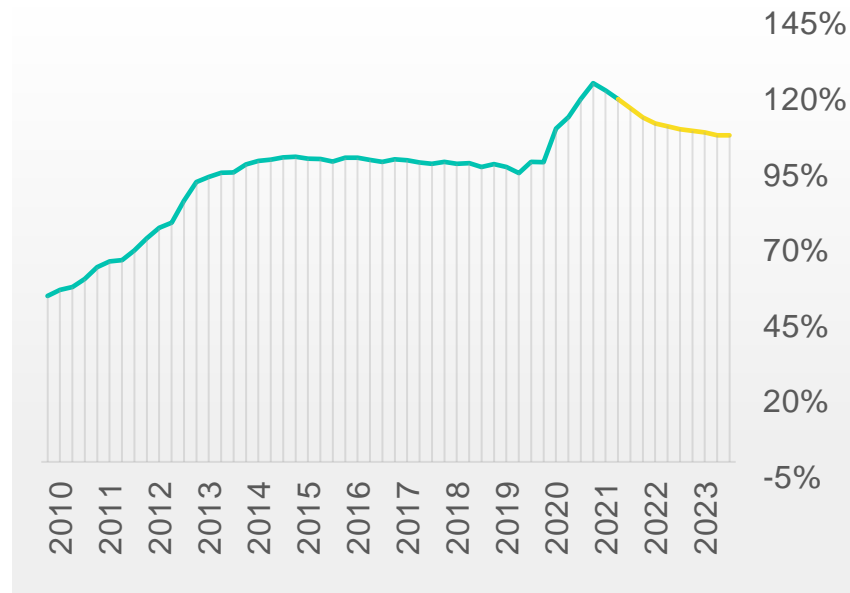
RECOVERY OF THE ECONOMY

2022

Inflation in Spain during 2021



Source: Bank of Spain



RISE IN ENERGY PRICE

208,05 €/mWh

AVERAGE INFLATION 2020

-0,3%

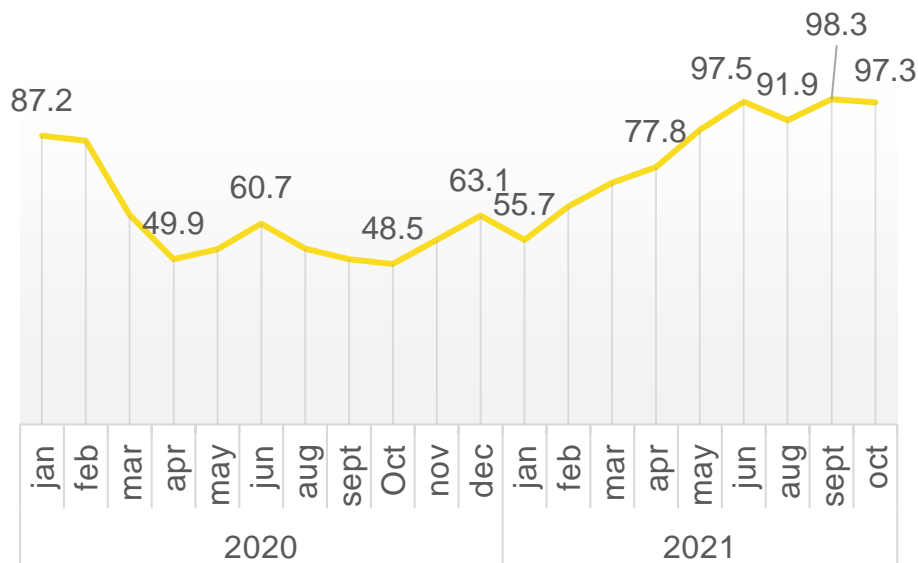
MAX. GROSS DEBT (2020)

125%

GROSS DEBT (OCT 2021)

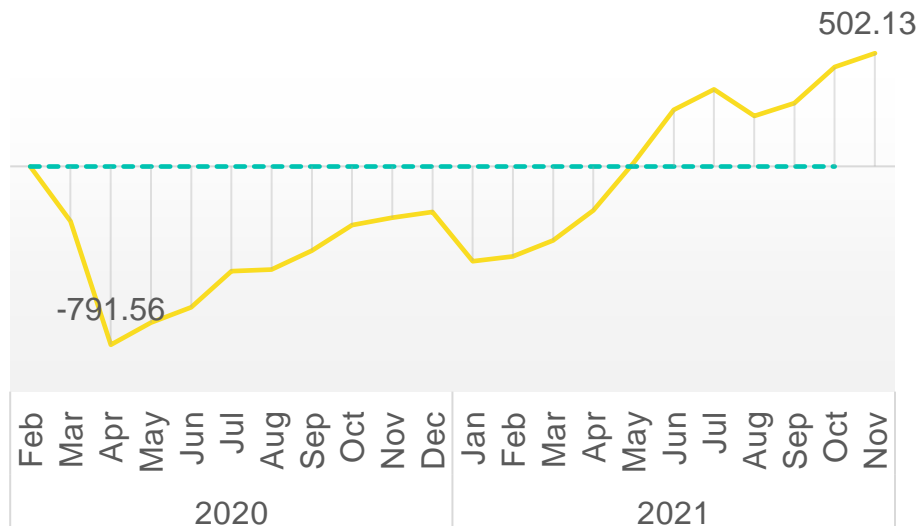
108%

Index of Consumption Confidence



Source: Center of Sociological Investigation (CIS)

Changes in social security affiliations since COVID-19 (Thousand of people)



SAVING RATES KEEPS DECREASING

8,8%

PMI (PURCHASING MANAGERS INDEX)

57,4

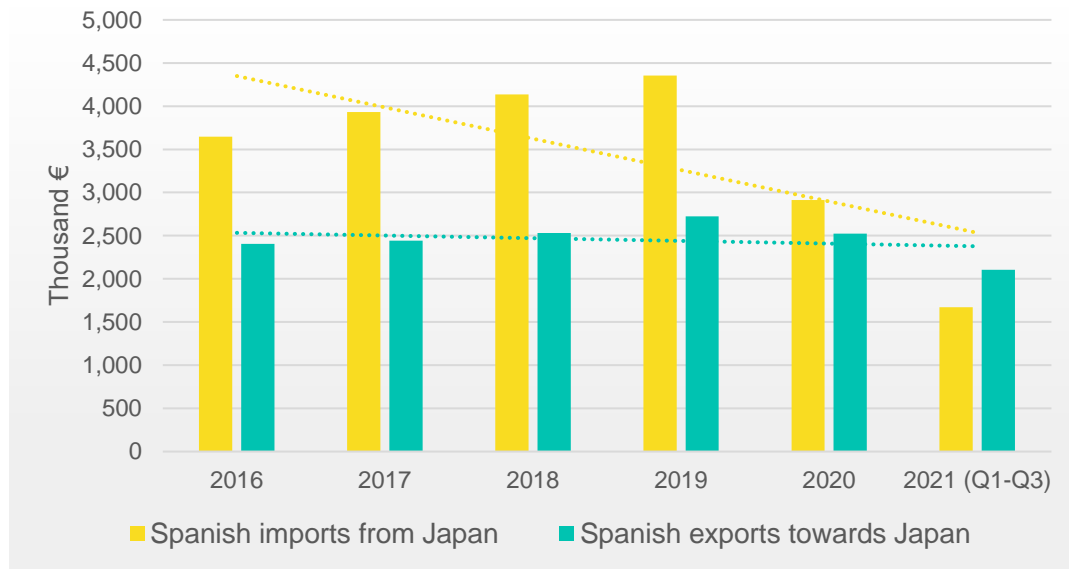
RECOVERY OF EMPLOYMENT AFTER THE EPIDEMIC

99,7%

NUMBER OF ERTE IN OCTOBER 2021

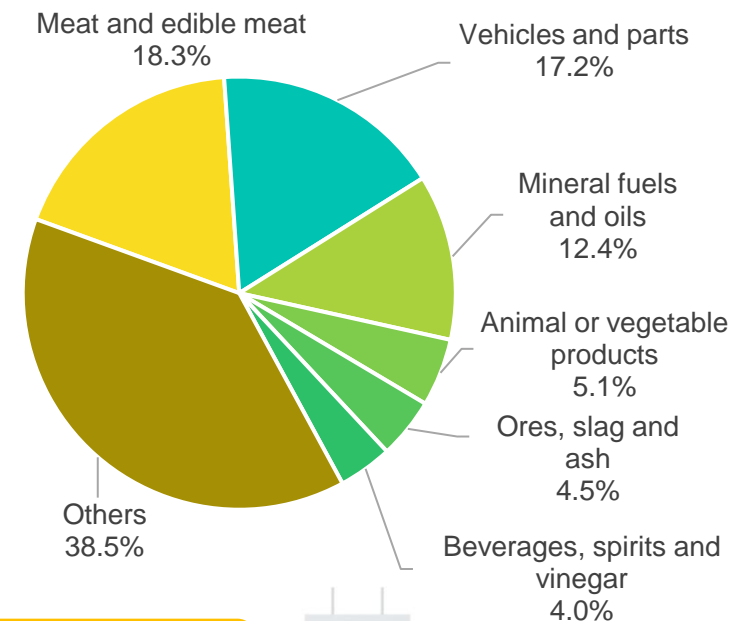
142.000

Bilateral commerce



Source: International Trade Center

EXPORTS TO JAPAN BY SECTOR



EXPORTS INTERANUAL INCREASE OF Q2 2021

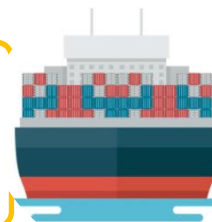
50%

LEVEL OF EXPORTS OF CARS IN 2021 (Q1-Q3) COMPARED TO 2020

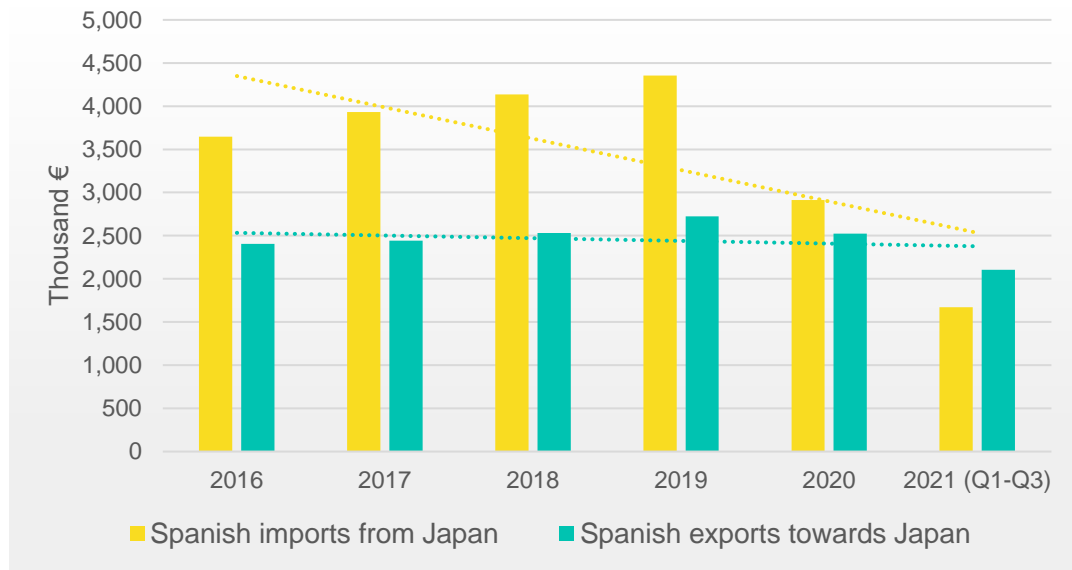
90%

JAPAN IN THE RANKING OF COUNTRIES

18

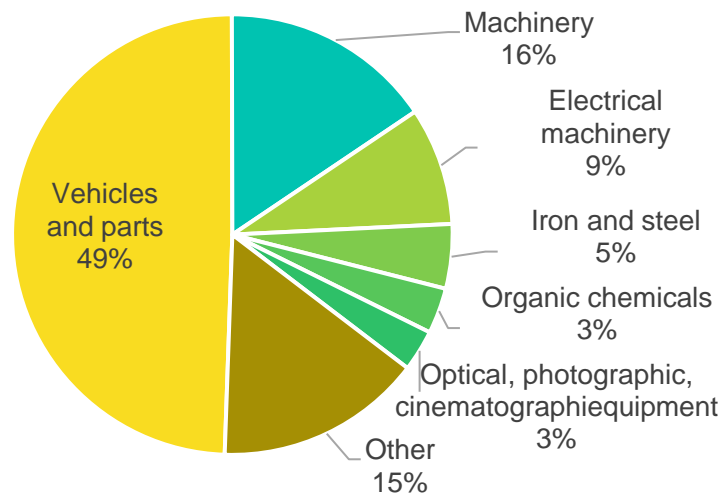


Bilateral commerce



Source: International Trade Center

IMPORTS FROM JAPAN BY SECTOR



IMPORTS INTERANUAL
INCREASE OF Q2 2021

22%

LEVEL OF IMPORTS OF CARS IN
2021 (Q1-Q3) COMPARED TO 2020

53%

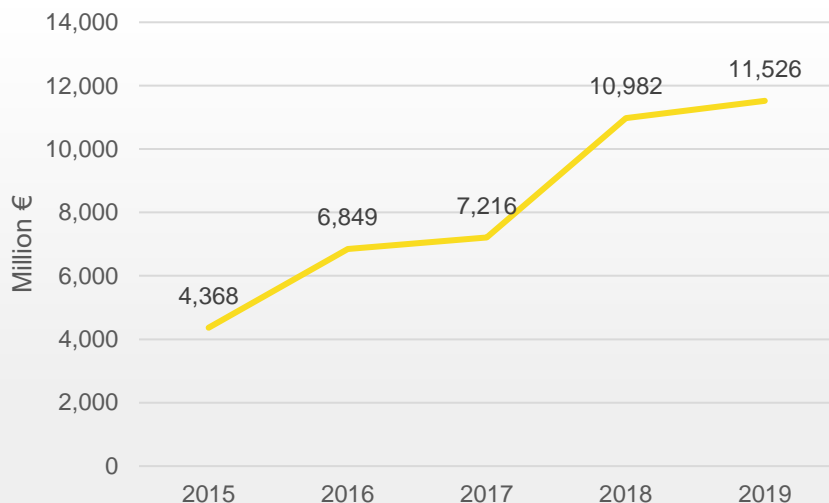
JAPAN IN THE RANKING
OF COUNTRIES

23

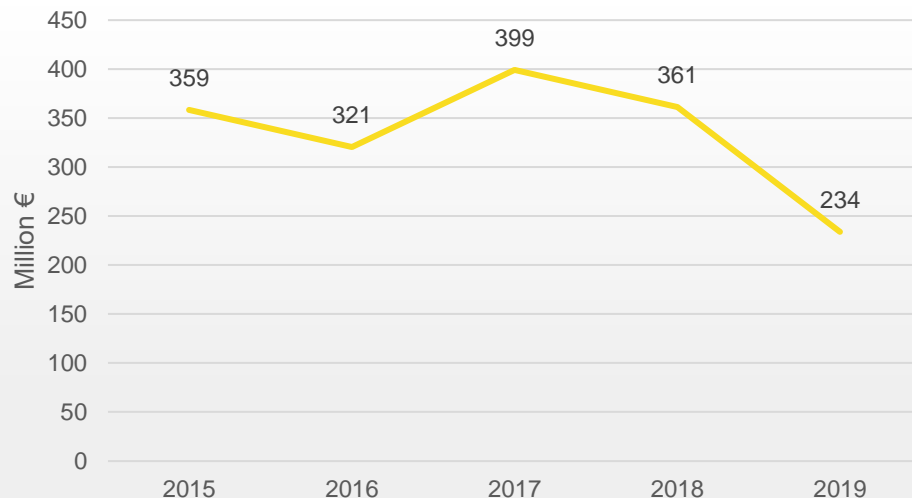


Investment

GROSS AND NET FDI FROM JAPAN TO SPAIN



GROSS AND NET FDI FROM SPAIN TO JAPAN



Source: DataInVex

JAPANESE INVERSION STOCK IN SPAIN IN 2019

11.525M€

GROSS INVESTMENT FLOW JAN-JUN 2021

23,4M€



SPANISH INVERSION STOCK IN JAPAN IN 2019

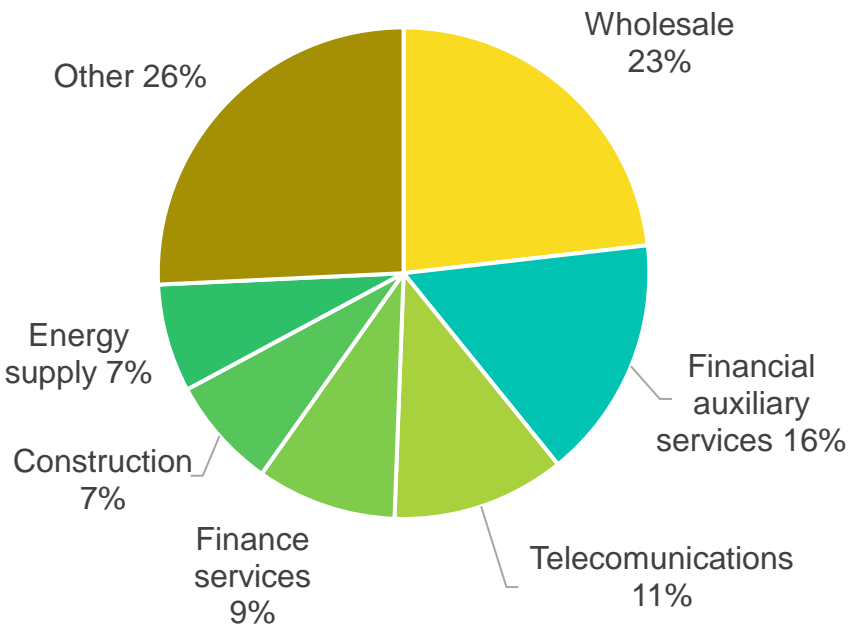
233,94M€

GROSS INVESTMENT FLOW JAN-JUN 2021

16,45M€

Investment

MAIN SECTORS OF INVESTMENT IN SPAIN FROM 2019-2021



Source: DataInVex

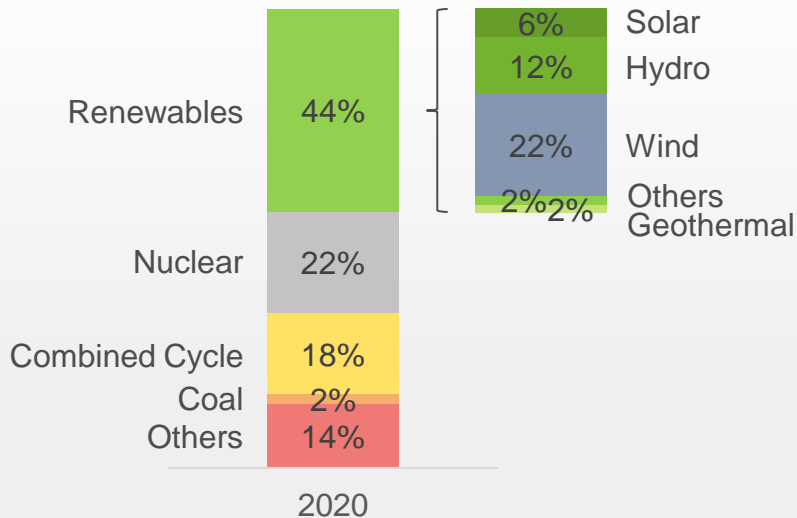
MAIN OPERATIONS BY JAPANESE COMPANIES (2018-2021)

| Year | Japanese company | Spanish company | Sector | Value (M€) |
|------|------------------|----------------------------|-----------------|------------|
| 2021 | Orix | Elawan | Renovable | 800 |
| 2018 | Suntory Holdings | Beam Holding Management SL | Drinks | 786,9 |
| 2021 | ONIVIA | MásMóvil | IT | 390 |
| 2019 | TOWA Corporation | Pensa (Steve) | Pharmaceutical | 320 |
| 2018 | LIFULL Co Ltd | Mitula Group Ltd | High Technology | 117,9 |
| 2021 | Softbank | JobandTalent | Recruit | 100 |

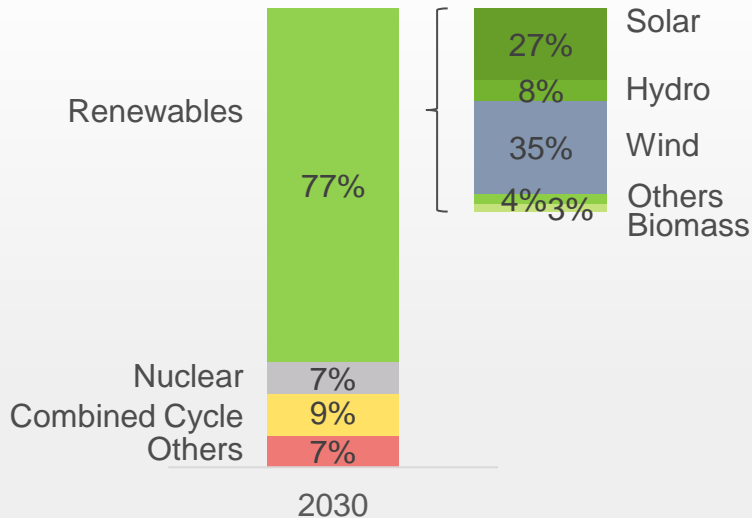


Power generation in Spain In percentage (%)

2020



2030



Spain's Recovery, Resilience and Transformation Plan

GREEN TRANSITION

DIGITAL TRANSFORMATION

SOCIAL AND TERRITORIAL COHESION

GENDER EQUALITY

TOTAL AMOUNT

69.500 M€

Green transition
39.7%

Digital Transformation
28.2%

Social and Territorial Cohesion
10.5%

Gender equality
21.6%

APPROVED BY THE EUROPEAN COMMISSION IN

July 2021

PREFINANCATION RECEIVED BY SPAIN (AUG 2021)

9.036 M€

APPROVAL OF THE FIRST DEPOSITION OF THE NEXT GENERATION FUNDS (NOV 21)

10.000 M€

Energy Transition Plan

EXPECTED ECONOMIC
GROWTH IN 2030

1,8% GDP

EXPECTED EMPLOYMENT
GROWTH IN 2030

350.000

PUBLIC INVESTMENT

40,29%



% OF RENEWABLE ENERGY IN FINAL
CONSUMPTION 2030

42%

% OF RENEWABLE ENERGY IN THE
ENERGETIC MIX IN 2030

74%

% OF REDUCTION OF CO2 EMISSIONS

23%

% IMPROVEMENT OF ENERGY EFFICIENCY

39,5%

Digital Transition Plan

INCREASE TELEWORKING
IN THE PUBLIC
ADMINISTRATION

150.000

% OF POPULATION
CONNECTED TO THE
INTERNET

100%

% POPULATION
CONNECTED TO 5G
INTERNET

70%



% OF PUBLIC SERVICES IN
ONE SINGLE APP BY 2025

50%

% OF REVENUE OF SMEs
FROM E-COMMERCE

25%

INCREASE VOLUME OF
AUDIOVISUAL
PRODUCTIONS

30%



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Thank you!

ありがとうございます！

10th December, 2021